



## PERSONAL FINANCIAL STATEMENT

(Do not Use For Business)

NAME: \_\_\_\_\_ RECEIVED AT: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ EMPLOYED BY: \_\_\_\_\_

YEARS: \_\_\_\_\_ POSITION: \_\_\_\_\_ AGE: \_\_\_\_\_

PREVIOUS EMPLOYER IF LESS THAN 1 YEAR: \_\_\_\_\_

The undersigned, for the purpose of processing and establishing credit from time to time with you and to induce you to permit the undersigned to become indebted to you on notes, endorsements, guarantees, overdrafts or otherwise, furnishes the following (in lieu thereof the attached) which is the most recent statement prepared by or for the undersigned as being a full, true and correct statement of the financial condition of the undersigned on the data indicated and agrees to notify you immediately of the extent and character of any material changes in said financial condition, and also agrees that if the undersigned, or any endorser or guarantor of any of the obligations of the undersigned at any time fails in business or becomes involved, or commits an act of bankruptcy, or dies, or if a writ of attachment, garnishment, execution or other legal process be issued against property of the undersigned or if any assessment for taxes against the undersigned, other than taxes on real property is made by the federal or state government, or any department thereof, or if any representations made below prove to be untrue, or if the undersigned fails to notify you of any material change as above agreed, or if such change occurs, or if the business, or any interest therein of the undersigned is sold upon, any such case, all of the obligations of the undersigned to you or held by you shall immediately be due and payable without demand or prior notice. This statement shall be construed by you or held to be a continuing statement of the condition of the undersigned, and a new and original statement of all assets and liabilities upon each and every transaction in and by which the undersigned hereafter becomes indebted to you, until the undersigned advises in writing to the contrary.

ASSETS	DOLLARS	LIABILITIES	DOLLARS
Cash in:		Notes Payable	
Cash in(Other:Name)		Notes Payable(other-specify)	
Accounts Receivable - Good		Accounts Payable	
Stock and Bonds (Sched. B)		Taxes Payable	
Notes Receivable - Good		Contract Payable (to whom)	
Cash Surrender Value Life Ins.		1.	
Autos (Year-Make)		2.	
Real Estate (Sched. A)		Real Indebtedness (Sched. A)	
Other Assets (Describe)		Other Liabilities (Describe)	
1.		1.	
2.		2.	
3.		3.	
4.		Total Liabilities:	
5.		Net Worth	
Total Assets		Total Liabilities & Net Worth	
<b>ANNUAL INCOME</b>		<b>ANNUAL EXPENDITURES</b>	
Salary (Applicant)		Real Estate Payments	
Salary (Spouse)		Rent	
Securities Income		Income Taxes	
Rentals		Insurance Premiums	
Others (Describe)		Property Taxes	
1.		Others (describe:include installment	
2.		Payments other than real estate)	
3.		1.	
4.		2.	
5.		3.	
<b>Total Income</b>		<b>Total Expenditures</b>	
<b>Less Total Expenditures</b>			
<b>Net Cash Income</b>			

What assets are in joint tenancy? \_\_\_\_\_

Name of other party: \_\_\_\_\_

Are you a guarantor on anyone's debt? \_\_\_\_\_ If so, please give details \_\_\_\_\_

Do you have any other business connections? \_\_\_\_\_ If so, give details \_\_\_\_\_

Are there any lawsuits or judgments against you? \_\_\_\_\_ Any pending? \_\_\_\_\_

Have you gone through bankruptcy or compromised a debt? \_\_\_\_\_

**SCHEDULE A- REAL ESTATE**

LOCATION AND TYPE OF IMPROVEMENT	TITLE IN NAME OF	ESTIMATED VALUE	AMOUNT OWING	TO WHOM PAYABLE
1.		\$	\$	
2.		\$	\$	
3.		\$	\$	
4.		\$	\$	
5.		\$	\$	

**SCHEDULE B- STOCKS & BONDS**

NUMBER OF SHARES & AMOUNT OF SHARES	DESCRIPTION	CURRENT MARKET VALUE	ESTIMATED VALUE
1.		\$	\$
2.		\$	\$
3.		\$	\$
4.		\$	\$
5.		\$	\$

If additional space is needed for Schedule A & Schedule B, list on separate sheet and attach.

<b>INSURANCE</b>	
Life Insurance \$ _____ Name of Company _____ Beneficiary _____	
Automobile Insurance: Public Liability: Yes or No _____ Property Damage: Yes or No _____ Comprehensive Personal Liability: Yes or No _____	
<b>STATEMENT OF BANK OFFICER</b> Insofar as our records, this Financial Statement is accurate and true. The foregoing statements is ( a copy of) the original signed by the maker to the credit files of this Bank.	The undersigned certifies that the above statement ( or in lies thereof, the attached statements, or the case may be) and supporting schedules, both printed and written, give a full, true and correct statement of the financial condition of the undersigned as of the dated indicated

Date Signed \_\_\_\_\_ Signature \_\_\_\_\_ Date Signed \_\_\_\_\_ Signature \_\_\_\_\_