

PIDB Pre-Qualification Form
Small Business Loan (Sole Proprietorship)

Loan Amount Requested

Purpose:	Purchase (Inventory, Supplies, Equipment, Vehicles) Refinance	Purchase Existing Business Business Debt Consolidation	Expansion Other Purpose:
Is this a Start-Up business?	Yes No	If yes, do you have a business plan?	Yes No
Is this a business that has operated more than 3 years?	Yes No	Number of Employees:	
Legal Name of Business (as on Business License):		Business TIN/EIN:	
Business Annual Revenues		Business Annual Expenses	
APPLICANT		<i>checkmark one:</i> CO-APPLICANT GUARANTOR	
First time business owner? Yes No		Relationship to Applicant:	
I wish to receive communications and disclosures electronically. Yes No		I wish to receive communications and disclosures electronically. Yes No	
Full Legal Name (as shown on Government issued I.D.)		Full Legal Name (as shown on Government issued I.D.)	
Social Security #	Date of Birth	Social Security #	Date of Birth
Email Address		Email Address	
Home phone#	Cell phone#	Work phone#	
Mailing Address		Mailing Address	
Name of Current Employer	How many years?	Name of Current Employer	How many years?
Current Position Title		Current Position Title	
Gross Salary Amount	Bi-weekly Monthly	Gross Salary Amount	Bi-weekly Monthly
If less than 3 years in current employment: Name of Previous Employer	How many years?	If less than 3 years in current employment: Name of Previous Employer	How many years?
Do you have a checking/savings account? Yes No Where do you bank?		Do you have a checking/savings account? Yes No Where do you bank?	
List the amounts of all your current financial obligations:		List the amounts of all your current financial obligations:	
	Monthly Payments	Current Balance	
Rent		NA	
Mortgage			
Auto Loans			
Personal Loans			
Credit Cards			
Business Debts			
In the past 3 years, have you had any debts past due more than 30 days? Yes No		In the past 3 years, have you had any debts past due more than 30 days? Yes No	
REQUIRED: This Form must be submitted together with business financial statements and Business Tax Filings for the last three (3) years; and two (2) most recent paycheck stubs or employment income statements from all applicants, retirement income verification for all retired applicants; the Business Plan for a start-up/new business; and for the Federated States of Micronesia, the Republic of the Marshall Islands, and the Republic of Palau, applicants must also submit local credit verification (or credit checks) from all creditors.			
I/We certify to the best of my/our knowledge the above information is true. I/We also understand that completing this form does not constitute a loan application in that PIDB does not have all the information needed for an application. I/We do not express intent to proceed with an application by completing this form. I/We hereby authorize PIDB as "Lender" to verify all of the information I/we have provided, including ordering and obtaining a credit verification report(s) and other verification documents. I/We understand that a photocopy, facsimile, or electronic/digital copy will also serve as authorization. I/We understand that PIDB will use this information for the purpose of qualifying status and pre-determine eligibility for approval of financing.			

Applicant's Signature

Date

Co-Applicant/Guarantor Signature

Date